

ISSUED SHARES AND SUBSTANTIAL SHAREHOLDERS

Issued Shares as at 31 March 2024

Total Number of Issued Shares	:	1,316,198,949
Class of Shares	:	Ordinary shares
Voting Rights	:	1 vote per ordinary share

Substantial Shareholders as at 31 March 2024

Substantial Shareholders	← Direct Interest →		← Deemed Interest →		
	No. of Shares	% of Shares	No. of Shares	% of Shares	RCSLS (RM) ⁽¹⁾
1. Tan Sri Cheng Heng Jem	52,175,536	3.96	861,777,027	65.47	316,075,950
2. Lion Diversified Holdings Berhad (In Liquidation)	92,366,371	7.02	355,287,002	26.99	—
3. Lion Industries Corporation Berhad	5,705,277	0.43	284,955,838	21.65	—
4. LLB Steel Industries Sdn Bhd	—	—	284,954,998	21.65	—
5. Steelcorp Sdn Bhd	—	—	284,954,998	21.65	—
6. Amsteel Mills Sdn Bhd	240,241,136	18.25	44,713,862	3.40	—

Note:

- (1) Redeemable convertible secured loan stocks of nominal value RM1.00 each convertible into new ordinary shares in Lion Corporation Berhad ("LCB") at a conversion price of RM5.00 for every 1 new ordinary share in LCB ("RCSLS").